

# CD Orthodontics

Date \_\_\_\_\_

## Adult Patient Information (Please Print)

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Address

Street

Apt #

City

State

Zip

Cell Phone (\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

Email \_\_\_\_\_

Who referred you to us? \_\_\_\_\_

## Child Patient Information (Please Print)

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Father/Guardian \_\_\_\_\_ Email \_\_\_\_\_

Address

Street

Apt #

City

State

Zip

Cell Phone (\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

Mother/Guardian \_\_\_\_\_ Email \_\_\_\_\_

Address

Street

Apt #

City

State

Zip

Cell Phone (\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

Who referred you to us? \_\_\_\_\_

## Financial Responsible Party (Required)

Name \_\_\_\_\_ Email \_\_\_\_\_

Address

Street

Apt #

City

State

Zip

Cell Phone (\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

## For Dental Insurance Only

**Primary Insurance** Dental Coverage  Yes  No

Orthodontic Coverage  Yes  No

Insurance Co. Name \_\_\_\_\_

Phone \_\_\_\_\_

Group # (Plan, Local, or Policy #) \_\_\_\_\_

Policy Owner's Name \_\_\_\_\_ Relationship \_\_\_\_\_

Policy Owner's Date of Birth \_\_\_\_\_ Social Security # or Subscriber ID # \_\_\_\_\_

Address \_\_\_\_\_

Policy Owner's Employer's Name \_\_\_\_\_

**Secondary Insurance** Dental Coverage  Yes  No

Orthodontic Coverage  Yes  No

Insurance Co. Name \_\_\_\_\_

Phone \_\_\_\_\_

Group # (Plan, Local, or Policy #) \_\_\_\_\_

Policy Owner's Name \_\_\_\_\_ Relationship \_\_\_\_\_

Policy Owner's Date of Birth \_\_\_\_\_ Social Security # or Subscriber ID # \_\_\_\_\_

Address \_\_\_\_\_

Policy Owner's Employer's Name \_\_\_\_\_

I authorize this office to release any information necessary to expedite insurance claims. I understand that I am responsible for all charges, regardless of coverage.

Signature \_\_\_\_\_

Date \_\_\_\_\_

### Orthodontic Concerns

1. What are your orthodontic concerns for today's visit? \_\_\_\_\_
2. Other concerns  Teeth  Jaw  Face  Lip  Profile  Gum Line  Esthetics  Others \_\_\_\_\_
3. Are you interested in  Traditional Braces  Clear Braces  Invisalign  Retainers  Others \_\_\_\_\_

### Medical History

1. Are you in good health?  Yes  No
2. Are you allergic to latex?  Yes  No
3. Are you allergic to metal?  Yes  No
4. Are you taking any medication for Osteoporosis, Bone density or Estrogen replacement?  Yes  No
5. Do you have excessive bleeding?  Yes  No
6. Do you have Hepatitis B or C?  Yes  No
7. (Women) Are you pregnant?  Yes  No
8. Do you have any history of heart trouble, allergies, diabetes, asthmas, hepatitis, kidney, or liver involvement, epilepsy, or bleeding disorders?  Yes  No
9. Do you have a cerebral condition or mental imbalance?  Yes  No
10. Have you ever experienced any unfavorable reaction to medicine?  
Such as: penicillin, aspirin, or Novocain? (Specify in line 13)  Yes  No
11. Do you take any drugs or medications regularly? (Specify in line 13)  Yes  No
12. Who is your Medical Doctor? \_\_\_\_\_ Phone \_\_\_\_\_
13. Is there anything medical we should know about you that would adversely affect orthodontic treatment?  
\_\_\_\_\_  
\_\_\_\_\_

Allergies \_\_\_\_\_ Medications \_\_\_\_\_ Last visit MD \_\_\_\_\_

### Emergency Contact Information

In case of emergency, please contact \_\_\_\_\_ Phone \_\_\_\_\_  
Relationship to patient \_\_\_\_\_

### Dental History

1. Do you have periodontal diseases?  Yes  No
2. Have you had a facial injury in the past?  Yes  No
3. Do you have TMJ symptoms?  Yes  No
4. Do you have any oral habits such as tongue thrust or thumb sucking?  Yes  No
5. Do you have speech problems, mouth breathing habits, or grinding?  Yes  No
6. Do you play a wind-musical instrument?  Yes  No
7. Have you had any orthodontic treatment in the past?  Yes  No
8. Do you have family members who had orthodontic treatment?  Yes  No
9. Who is your Dentist? \_\_\_\_\_ Phone \_\_\_\_\_
10. (Adolescent girl) To estimate growth, indicate age when you started your menstrual period \_\_\_\_\_
11. (Adolescent boy) To estimate growth indicate age when you had the most growth in height \_\_\_\_\_
12. Is there anything medical we should know about you that would adversely affect orthodontic treatment?  
\_\_\_\_\_  
\_\_\_\_\_

Periodontal conditions \_\_\_\_\_ Last visit DDS \_\_\_\_\_ Last dental cleaning \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Thank you for choosing CD Orthodontics for your orthodontic needs. We will take the best care of your Smile!